

## 1. Shareholding Pattern of our Company

Pursuant to Regulation 31 of the Listing Regulations, the holding of specified securities are divided into the following three categories:

- Promoter and promoter group;
- Public; and
- Non Promoter - Non Public.

Summary statement holding of Equity Shareholders as on date of this Draft Red Herring Prospectus

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up Equity Shares held (IV)	No. of Partly paid-up Equity Shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)		No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)
								No of Voting Rights	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter and Promoter Group	7*	361,500,000	-	-	361,500,000	100.00%	361,500,000	100.00%	-	100.00%	-	-	-	-	361,500,000
(B)	Public*	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Non Promoter- Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C3)	Shares underlying ESOP's	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>Total</b>	<b>7</b>	<b>361,500,000**</b>	<b>-</b>	<b>-</b>	<b>361,500,000</b>	<b>100.00%</b>	<b>361,500,000</b>	<b>100.00%</b>	<b>-</b>	<b>100.00%</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>361,500,000</b>

\* The President of India and his nominees hold the 100% of the Equity Shares of the Company out of which 361,499,600 Equity Shares are held by the President of India and 400 Equity Shares by the nominees of the President of India.

\*\* Subject to receipt of necessary approvals, the Board of Directors of our Company on September 22, 2017 has accorded an in-principle approval to the buy-back of 27,112,500 Equity Shares of face value of ₹ 10 each being 7.5% of the paid-up equity share capital from the President of India acting through Department of Defence Production, Ministry of Defence ("Proposed Buyback"). Post the Proposed Buyback, the paid-up equity share capital will be reduced from 361,500,000 to 334,387,500 Equity Shares and consequently, the size of the present Offer shall be reduced from 36,150,000 to 33,438,750 Equity Shares. Accordingly, the Promoter's contribution shall be recalculated post the Proposed Buyback.

